

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 13.11.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,812,481,064
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.
- d) Other events: Rectification of an error within the Q3/2018 financial results report**

Banca Transilvania S.A. would like to inform investors of the amendment of the Q3/2018 financial results report (exclusively Romanian version), considering that, due to a technical error, the notes at the end of the financial results were not incorporated accordingly. We mention that the information was correctly included in the Report, namely that the financial statements as at 30.09.2018 and 30.09.2017 are not audited or reviewed, whereas the financial statements as at 31.12.2017 are audited. Consequently, we send the accordingly updated version:

1. Note to *Separate and consolidated statement of financial position as at september 30, 2018*

Initial version:

The financial information as at September 30, 2018 are revised and for December 31, 2017 are audited.

Updated version:

The financial information as at September 30, 2018 are not audited or revised and for December 31, 2017 are audited.

2. Notes to ***Separate and consolidated profit and loss account as at september 30, 2018***

Initial version:

The financial information as at September 30, 2018 and September 30, 2017 are not audited but are revised.

Updated version:

The financial information as at September 30, 2018 and September 30, 2017 are not audited or revised.

The updated version of the financial statements is available on the BT's website, in the [Investor Relations](#) section.

CHIEF EXECUTIVE OFFICER
ÖMER TETİK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU