

CURRENT REPORT in accordance with the C.N.V.M. Regulation no. 1/2006

Date: 20.02.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters: Cluj-Napoca, no. 8 G. Baritiu Street
Telephone/fax number: 0264/407150/407179
Registry of Commerce registration number: J12/4155/1993
Individual identification number: 5022670
Subscribed and paid-up capital: RON 4,341,439,404
Legal Stock Market: Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the company – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency procedure – not applicable.

d) Other events:

Banca Transilvania S.A. hereby informs its investors that the formal decision of the Board of Directors of BT regarding the percentage and the value of dividends (cash and shares) will be materialised in the GSM convening notice and will be communicated to the public in the legal timeframe and in compliance with the applicable formalities, as they are provided in the applicable legal provisions as well as in compliance with the dividend policy available on the bank's website. The executive management of the bank acknowledged, during the investor teleconference, their expectations with regard to the 2017 dividends, as multiple examples regarding the above were discussed. The Board of Directors will analyse the expectations of the investors and the final decision taken together with the executive management, in accordance with the development strategy of the bank, will reflect the optimum solution in compliance, at the same time, with both the limits and prudential indicators and the best practices in corporate governance.

Banca Transilvania reaffirms its commitment to the requirements regarding transparency and disclosure to investors and will inform its investors in a timely manner through reports sent to the capital market at every relevant stage in the approval process in accordance with the above.

CHIEF EXECUTIVE OFFICER

ÖMER TETİK

CHIEF GOVERNANCE OFFICER

IOANA OLANESCU