

CURRENT REPORT in accordance with Law 24/2017 on issuers and market operations and FSA Regulation no. 5/2018 on issuers and market operations

Date: 22.11.2018

BANCA TRANSILVANIA S.A. CLUJ-NAPOCA

Headquarters:	Cluj-Napoca, 8 G. Baritiu Street
Telephone/fax number:	0264/407150/407179
Registry of Commerce registration number:	J12/4155/1993
Individual identification number:	5022670
Subscribed and paid-up capital:	RON 4,812,481,064
Legal Stock Market:	Bucharest Stock Exchange

1. Important events to report:

- a) Change of control of the issuer – not applicable.
- b) Acquisition or substantial transaction of assets – not applicable.
- c) Insolvency/juridical reorganisation/bankruptcy procedure – not applicable.
- d) Transactions of the type listed in art. 82 of Law no. 24/2017 – not applicable.
- e) Other events:**

The Cluj Specialised Tribunal has approved, in its court session of 21.11.2018, the request for the merger by absorption between Banca Transilvania S.A. (absorbing company) and Bancpost S.A. (absorbed company), with the effective date of the merger on 31.12.2018.

Following the approval of the merger request, the issuer will initiate the necessary formalities with the Trade Registry and the National Bank of Romania, in order to complete the merger procedure. Banca Transilvania will regularly inform its investors on the steps completed.

CHIEF EXECUTIVE OFFICER
ÖMER TETIK

CHIEF GOVERNANCE OFFICER
IOANA OLANESCU