

**CURRENT REPORT as stipulated in the Law no.24/2017 on issuers of financial instruments and market operations and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations**

**Date: 17.07.2018**

**BANCA TRANSILVANIA S.A. CLUJ-NAPOCA**

**Registered address:** Cluj-Napoca, str.G.Baritiu nr.8  
**Tel. /fax no.:** 0264/407150/407179  
**Trade Register Number:** J12/4155/1993  
**Tax Identification Number:** 5022670  
**Subscribed share capital, fully paid in:** RON 4.341.439.404  
**Financial regulator:** the Bucharest Stock Exchange

**1. Important events to be reported**

- a) Changes in the control of the company –not applicable
- b) Acquisitions or substantial transfer of the assets – not applicable
- c) Bankruptcy procedure – not applicable

**d) Other events:**

Banca Transilvania S.A. informs its investors on the issue by ASF (Financial Supervisory Authority) of the Security Interest Registration Certificate no. AC-3474-16/12.07.2018, related to the share capital increase approved through the Decision of the Extraordinary General Meeting of Shareholders of 25.04.2018, with the amount of RON 471.041.660, by the issue of 471.041.660 new shares, with a nominal value of RON 1/share. Following the increase, the bank's share capital amounts to RON 4.812.481.064, divided into 4.812.481.064 shares with a nominal value of RON 1/share.

The registration of the share capital increase with the Central Depository is currently in progress.

We wish to remind investors that the payment date for free shares, as approved by the Extraordinary General Shareholders' Meeting of 25.04.2018, is 06.08.2018 and that they will be allocated to investors which hold TLV shares at the registration date, namely 03.08.2018.

**DIRECTOR GENERAL**  
**ÖMER TETIK**

**DIRECTOR EXECUTIV DGCC**  
**IOANA OLANESCU**